

KEI INDUSTRIES LIMITED

Regd Office: D-90 OKHLA INDUSTRIAL AREA PHASE I NEW DELHI-110020 Phone: 91-11-26818840/26818642 Web; www.kei-ind.com (CIN: L74899DL1992PLC051527)



STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2024

	Particulars	Quarter ended 31-12-2024	Quarter ended 30-09-2024	Quarter ended 31-12-2023	Nine Months ended 31-12-2024	Nine Months ended 31-12-2023	(₹ in Million Year ended 31-03-2024
-		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from operations	24,672,67	22,796,48	20,593,68	68,074.12	57,848,05	81.040.80
	(b) Other Income	136.01	169.25	141.59	483.72	338.58	490.16
	Total income	24,808.68	22,965.73	20,735.27	68,557.84	58,186.63	81,530.96
2	Expenses			1			71900 1 4 00-10 700 11.0
	(a) Cost of materials consumed	19,477.16	18.689.80	45 500 44	55.040.07		
	(b) Purchases of Traded Goods	22.30	16.30	15,533.41 11.99	55,912.37	45,222.04	61,613.7
	(c) Changes in inventory of Finished goods, Traded Goods and Work-in-progress	(634.54)	(1,396.19)	(51.39)	38.71	17.90	40.3
	(d) Employee benefits expense	754.33	743.38	664.45	(4,582.21)	(1,851.55)	
	(e) Finance Costs	142.77	133.27	109.19	2,229.10 417.63	1,976.24 273.94	2,671.4 439.1
	(f) Depreciation and amortisation expense	189.76	163.30	153,74	508.10	455.91	613.5
	(g) Sub Contractor expense for EPC projects	206.90	317.06	213.54	909.92	692.80	1,068.8
	(h) Other expenses	2,438,05	2,220.11	2.076.10	6,806.12	5,860.84	8.151.3
	Total Expenses	22,596.73	20,887.03	18,711.03	62,239.74	52,648.12	73,718.0
3	Profit / (Loss) before Exceptional items and Tax (1-2)	2,211.95	2,078.70	2,024.24	6,318.10	5,538.51	7.040.0
4	Exceptional items	2,211.55	2,076.70	2,024.24	6,316.10	5,538.51	7,812.8
5	Profit / (Loss) before Tax (3-4)	2,211.95	2,078,70	2,024.24	6,318.10	5,538.51	7,812.81
6	Income Tax Expenses	2,211.00	2,070,10	2,024.24	0,310.10	3,330.31	7,012.00
	Current Tax	550.45	503.35	537.12	1.576.88	1,429,31	1.993.0
	Deferred Tax	13.45	27.23	(19.62)	42.56	(13.46)	9.3
	Total Income Tax Expenses	563.90	530.58	517.50	1,619.44	1,415.85	2,002.3
7	Net Profit / (Loss) for the period (5-6)	1,648.05	1,548.12	1,506.74	4,698.66	4,122.66	5,810.5
8	Other Comprehensive Income/(Loss)	1,4,0,00	1,040.12	1,000.74	4,030.00	4,122.00	3,010.3
	(a) Items that will not be reclassified to profit and loss in subsequent period, net of tax	(0.87)	0.72	1.63	3.46	1.74	(16.14
	(b) Items that will be reclassified to profit and loss in subsequent period, net of tax	-	-				-
	Other Comprehensive Income/(Loss) for the period (Net of Tax Expense)	(0.87)	0.72	1.63	3.46	1.74	(16.14
9	Total Comprehensive Income for the period (7+8)	1,647.18	1,548,84	1.508.37	4,702,12	4,124.40	5,794.3
10	Paid-up equity share capital (Face Value of ₹ 2/- each)	191.11	180.58	180.48	191.11	180.48	180.4
11	Reserves excluding Revaluation Reserves as per balance sheet						31,302.16
12	Earnings Per Equity Share (of ₹ 2/- each) (not annualised for quarters):						
	a) Basic (₹)	17.87	17.16	16.70	51.69	45.70	64.41
	b) Diluted (₹)	17.85	17.13	16.67	51.61	45.61	64.28

Standalone Segment-wise Revenue, Results, Assets and Liabilities						
Segment Revenue (Revenue from operations)						
a) Segment - Cables & Wires	23.517.47	21,402.32	18.671.02	63.676.43	52,516.39	73.206.99
b) Segment - Stainless Steel Wire	550.70	598.28	461.17	1,686.58	1,634.35	2,206.37
c) Segment - EPC Projects	758.95	1,308.69	3,769.06	4.328.40	8,746,49	12,151.08
d) Unallocated Segment	755.55	1,000.00	0,700.00	1,020.10	-	12,741.55
Total	24,827.12	23,309.29	22,901.25	69,691,41	62,897.23	87,564.44
Less: Inter segment elimination	(91.25)	4.03	89.17	(67.80)	146.38	153.13
Total	24,918.37	23,305.26	22,812,08	69,759.21	62,750.85	87.411.31
Less: Inter segment Revenue	245.70	508.78	2,218.40	1,685.09	4,902.80	6.370.51
Revenue from operations	24,672.67	22,796.48	20,593.68	68,074.12	57,848.05	81,040.80
2. Segment Results Profit / (Loss)			1	1		
before tax and interest from each segment						
a) Segment - Cables & Wires	2,371.52	2,241.27	1,978.83	6,680.22	5,312.64	7,570.11
b) Segment - Stainless Steel Wire	30.48	28.67	36.07	69.39	103.43	116.52
c) Segment - EPC Projects	18.72	121.00	438.89	437.60	1,009.34	1,430.93
Total	2,420.72	2,390.94	2,453.79	7,187.21	6,425.41	9,117.56
Less: Inter segment results	(77.75)	9.09	144.85	(15.79)	264.55	329.54
Net Segment Results	2,498.47	2,381.85	2,308.94	7,203.00	6,160.86	8,788.02
Less: a) Finance Costs	142.77	133.27	109.19	417.63	273.94	439.10
b) Other un-allocable expenditure net off un-allocable income	143.75	169.88	175.51	467.27	348.41	536.04
Total Profit Before Tax	2,211.95	2,078.70	2,024.24	6,318.10	5,538.51	7,812.88
3. Segment Assets	200 11725 200			V-76 V (No. 1) V (No. 1) V (No. 1)		
a) Segment - Cables & Wires	42,147.38	39,690.36	30,245.59	42,147.38	30,245.59	31,388.08
b) Segment- Stainless Steel Wire	916.58	954.78	943.99	916.58	943.99	928.08
c) Segment - EPC Projects	4,080.97	5,838.32	6,780.08	4,080.97	6,780.08	6,789.50
d) Unallocated Segment	20,487.23	2,943.86	5,242.91	20,487.23	5,242.91	7,458.84
Total	67,632.16	49,427.32	43,212.57	67,632.16	43,212.57	46,564.50
4. Segment Liabilities				0.070.00	10,426.24	12.036.24
a) Segment - Cables & Wires	8,372.66	10,825.22	10,426.24	8,372.66	242.15	139.08
b) Segment- Stainless Steel Wire	151.09	205.14	242.15	151.09		1,507.18
c) Segment - EPC Projects	907.67	905.79	1,125.88	907.67	1,125.88	1,307.16
d) Unallocated Segment	2,199.67	2,913.57	1,308.94	2,199.67	1,308.94	
Total	11,631.09	14,849.72	13,103.21	11,631.09	13,103.21	15,081.86



For KELINDUSTRIES LIMITED

ANIL GUPTA
Chairman-cum-Managing Director

- Notes:
 1. The above standalone financial results have been reviewed by the Audit Committee meeting held on January 21, 2025 and thereafter approved by the Board of Directors at their meeting held on January 21, 2025.
- 2. The Statutory Auditors have carried out Limited Review of the financial results of the Company for the quarter and nine months ended on December 31, 2024 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors have expressed an unmodified opinion on these results.
- 3. These standalone financial results have been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- 4. On November 28, 2024, the Company has approved the issue and allotment of 52,63,157 fully paid-up equity shares of the Company to eligible Qualified Institutional Buyers in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 at an issue price of ₹ 3800 per share (including securities premium of ₹ 3,798 per share) for a consideration of ₹ 20,000 million. Pursuant to the allotment of these shares the paid-up equity share capital of the Company increased from ₹ 180.58 Million comprising of 9,02,89,438 fully paid-up equity shares to ₹ 191.11 Million comprising of 9,55,52,595 fully paid-up equity shares.
- 5. Current Tax for the nine months ended December 31, 2024 includes earlier years taxes amounting to ₹ 16.32 Million. Deferred Tax for the nine months ended December 31, 2024 is net of Deferred Tax Asset of earlier years amounting to ₹ 17.24 Million.
- Previous year / periods figures have been regrouped / reclassified, wherever necessary.
- 7. The above financial results of the Company are available on the Company's website www.kei-ind.com and also at www.bseindia.com and www.nseindia.com.

Place of Signing : New Delhi Date: January 21, 2025

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For KEI INDUSTRIES LIMITED

STRIES New Delhi

> ANIL GUPTA Chairman-cum-Managing Director

DIN: 00006422



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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2024

Particulars		Quarter ended	Quarter ended	Quarter ended	Nine Months		3
1 Income from Continuing Operations		31-12-2024 Unaudited	30-09-2024	31-12-2023	ended 31-12-2024	ended 31-12-2023	end 31-03-
(a) Revenue from operations			Unaudited	Unaudited	Unaudited	Unaudited	Audi
(b) Other income Total income		24,672.67 136.01	22,796.48 169.25		68,074.12	57,848.05	100000
		24,808.68	22,965.73		483.72 68,557.84	338.58 58,186.63	81,53
2 Expenses (a) Cost of materials consumed		N 96				, -1.30	-1,00
(b) Purchases of Traded Goods		19,477.16	18,689.80	,,	55,912.37	45,222.04	61,61
(c) Changes in inventory of Finished goods, Tradeo (d) Employee benefits expenses	Goods and Work-in-progress	22.30 (634.54)	16.30 (1,396.19)	11.99 (51.39)	38.71 (4,582.21)	17.90	
(e) Finance Costs		754.33	743.38	664.45	2,229.10	(1,851.55) 1,976.24	(88
(f) Depreciation and amortisation expenses (g) Sub Contractor expense for EPC projects		142.77 189.76	133.27 163.30	109.20 153.74	417.63 508.10	273.95	4:
(n) Other expenses		206.90	317.06	213.54	909.92	455.91 692.80	1,06
Total Expenses		2,438.05 22,596.73	2,220.11 20,887.03	2,076.10 18,711.04	6,806,12 62,239.74	5,860.91	8,15
3 Profit/ (loss) before share of profit /(loss) of Asso	ciate (1-2)	Barreron error		3000000000		52,648.20	73,71
Share of profit/ (loss) of Associate Company (net of Profit/ (loss) before exceptional Items and Tax fr	toy)	2,211.95	2,078.70	2,024.23	6,318.10	5,538.43	7,81
		2,211.95	2,078.70	2,024.23	6,318.10	5,538.43	7,81
7 Profit/(Loss) Before Tax from Continuing Operat 8 Income Tax Expenses	ions (5+6)	2,211.95	2,078.70	2,024.23	6,318.10	5,538.43	7,81
Current Tax		550.45	E00.05	327 332-90		1. 400 400 - 0.000 00	1,0
Deferred Tax Total Income Tax Expenses		13.45	503.35 27.23	537.12 (19.62)	1,576.88 42.56	1,429.31 (13.46)	1,99
Profit for the Year from Continuing Operations /	-8)	563.90	530.58	517.50	1,619.44	1,415.85	2,00
Profit/ (loss) before Tax from discontinued Operations Income Tax Expenses of discontinued Operations	ns	1,648.05	1,548.12	1,506.73	4,698.66	4,122.58	5,80
Net Profit/ (loss) before Tax from discontinued C	perations	-	-	-	(2)		(
Profit for the Year (9+10) Other Comprehensive Income/(Loss)	Miles enterior TTD	1,648.05	1,548.12	1,506.73	4,698.66	4,122.58	5.80
(a) Items that will not be reclassified to profit and los	s in subsequent period, not at		77	182	100000000000000000000000000000000000000		5,80
(b) items that will be reclassified to profit and loss in	subsequent period, not of tax	(0.87)	0.72	1.63	3.46	1.74	(1
Other Comprehensive Income/(Loss) for the period	d (Net of Tax Evnonce)	(0.87)	0.72	1.56	3.46	(0.04) 1.70	(1
Profit/(Loss) attributable to:	2)	1,647.18	1,548.84	1,508.29	4,702.12	4,124.28	5,78
Equity Shareholders of Holding Company Non Controlling Interests		1,648.05	1,548.12	1,506.74	4,698.66	4,122.59	5,80
Other Comprehensive Income attributable to:				(0.01)	-	(0.01)	5,60
Equity Shareholders of Holding Company		(0.87)	0.72	1.57	3.46	1.71	(1
Non Controlling Interests Total Comprehensive Income attributable to:				(0.01)	-	(0.01)	(1
Equity Shareholders of Holding Company		1,647.18	1,548.84	1,508.31	4,702.12	4,124.30	5,78
Non Controlling Interests Paid-up equity share capital		* 2	-	(0.02)	-	(0.02)	(1
(Face Value of ₹ 2/- each)		191.11	180.58	180.48	191.11	180.48	18
Reserves excluding Revaluation Reserves as per Other Equity	palance sheet		1				
Non Controlling Interests	-						31,302
Earnings per Equity Share for Continuing Operation	ons: (of ₹ 2/- each) (not annualised for						
a) Basic (₹)		17.87	17.16	16.70	51.69	45.70	
b) Diluted (₹) Earnings per Equity Share for Discontinued Opera		17.85	17.13	16.67	51.61	45.70	64 64
quarters):	dons: (of < 2/- each) (not annualised for						
a) Basic (₹)			100	-	12.1	2	(0
b) Diluted (₹) Earnings per Equity Share for Continuing and Disc	ontinued Operations: (of ₹ 2/- each) (not	-	•	-		*	(C
annualised for quarters): (19+20) a) Basic (₹)	VALUE TO THE PROPERTY OF THE P						
a) Basic (₹) b) Diluted (₹)		17.87 17.85	17.16 17.13	16.70 16.67	51.69 51.61	45.70 45.61	64 64
solidated Segment-wise Revenue. Results, Assets a	nd Liabilities			10.01	01.07	40.01	
gment Revenue (Revenue from Continuing Operati	ons)						
Segment - Cables & Wires Segment - Stainless Steel Wire	*	23,517.47	21,402.32	18,671.02	63,676.43	52,516.39	73,206
Segment - EPC Projects		550.70 758.95	598.28 1,308.69	461.17 3,769.06	1,686.58 4,328.40	1,634.35 8,746.49	2,206 12,151
Unallocated Segment		2	-	•		-	
: Inter segment elimination		24,827.12 (91.25)	23,309.29 4.03	22,901.25 89.17	69,691.41 (67.80)	62,897.23 146.38	87,564 153
I Inter segment Revenue		24,918.37	23,305.26	22,812.08	69,759.21	62,750.85	87,411
niter segment Revenue nue from Continuing Operations		245.70 24,672.67	508.78 22,796.48	2218.40 20,593.68	1685.09 68,074.12	4902.80 57,848.05	6,370 81,040
						,	-1,5-10
gment Results Profit / (Loss) efore tax and interest from each segment							
) Segment - Cables & Wires		2,371.52	2,241.27	1,978.83	6,680.22	5,312.57	7,570
Segment - Stainless Steel Wire Segment - EPC Projects		30.48 18.72	28.67 121.00	36.07 438.89	69.39 437.60	1,009.34	116 1,430
		2,420.72	2,390.94	2,453.79	7,187.21	6,425.34	9,117.
Inter segment results egment Results		(77.75) 2,498.47	9.09 2,381.85	144.85 2,308.94	(15.79) 7,203.00	264.55 6,160.79	329. 8,788 .
a) Finance Costs b) Other un-allocable expenditure net off un-allocable	ncome	142.77	133.27	109.20	417.63	273.95	439
I (loss) before share of profit I (loss) of Associate and		143.75 2,211.95	169.88 2,078.70	175.51 2,024.23	467.27 6,318.10	348.41 5,538.43	536. 7,812 .
Share of profit/ (loss) of Associate Company (net of tal Exceptional items		1=0	(e)	-			19-
Exceptional items Profit Before Tax from Continuing Operations		2,211.95	2,078.70	2,024.23	6,318.10	5,538.43	7,810.
ment Assets							
Segment - Cables & Wires Segment- Stainless Steel Wire		42,147.38 916.58	39,690.36 954.78	30,242.23 943.99	42,147.38 916.58	30,242.23 943.99	31,384. 928.
Segment - EPC Projects	4.1	4,080.97	5,838.32	6,780.08	4,080.97	6,780.08	6,789.
Unalle aled Segment		20,487.23	2,943.86	5,246.30	20,487.23	5,246.30	7,462.
HSHUBHAM FORK	EI INDUSTRIES LIMITE	E07.032.16	49,427.32	43,212.60	67,632.16	43,212.60	46,564.
Sametr - Above & Mad	1	B 272 GC	10 825 22	10 424 94	8 372 66	10 424 94	12 000
Transfer Market and Autoria	- 1 V' 1 1 -	8,372.66	10,825.22	10,424.81	8,372.66 151.09	10,424.81 242.15	12,036.2
Segment Skeldless Steel Wire	D 0001 1	151.09	205.14	242.15	131.091	242.101	
Segment Standless Steel Wire	ANII GLIPTA	907.67	905.79	1,125.88	907.67	1,125.88	1,507.1
Agletice standard	ANIL GUPTA	907.67 2.199.67		1,125.88 1,308.94	907.67 2,199.67	1,125.88 1,308.94	

Notes:

- 1. The above consolidated financial results have been reviewed by the Audit Committee meeting held on January 21, 2025 and thereafter approved by the Board of Directors at their meeting held on
- 2. The Statutory Auditors have carried out Limited Review of the financial results of the Company for the quarter and nine months ended on December 31, 2024 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors have expressed an unmodified opinion on these results.
- The consolidated financial results include the financial result of the following

Associate- KEI Cables SA Pty Limited, South Africa.

- Financials of Associate are as certified by the Management. In opinion of the Management financials of associate are not material to the Company.
- 4. These consolidated financial results have been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable. The said Financial Results of the Company and its Associate have been prepared in accordance with Ind AS 110 "
- 5. Since Carrying value of Investment of KEI Cables SA (PTY) Limited, South Africa, an associate of the Company, is already reduced to Nil in earlier years, no further loss is considered for
- 6. On November 28, 2024, the Company has approved the issue and allotment of 52,63,157 fully paid-up equity shares of the Company to eligible Qualified Institutional Buyers in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 at an issue price of ₹ 3800 per share (including securities premium of ₹ 3,798 per share) for a consideration of ₹ 20,000 million.
- 7. Current Tax for the nine months ended December 31, 2024 includes earlier years taxes amounting to ₹ 16.32 Million. Deferred Tax for the nine months ended December 31, 2024 is net of Deferred Tax Asset of earlier years amounting to ₹ 17.24 Million.
- Previous year / periods figures have been regrouped / reclassified, wherever necessary.
- 9. The above financial results of the Company are available on the Company's website www.kei-ind.com and also at www.bseindia.com and www.nseindia.com.

For KEI INDUSTRIES LIMITED

ANIL GUPTA Chairman cum-Managing Director

DIN: 00006422

Place of Signing: New Delhi Date: January 21, 2025